# Connecting any user, in any business, anywhere, with their data!

#### Power BI

- Industry-leading SaaS service
  - o 5 seconds to sign up, 5 minutes to WOW
- Large Power BI ecosystem
  - o ISVs, SIs and partners creating unparalleled momentum
- Integrated across Microsoft products
  - o Customers benefit from integration with other Microsoft products



### Key benefits and differentiators of Power BI



Pre-built dashboards and reports for popular SaaS solutions



Real-time dashboard updates



Secure, live connection to your data sources, on-premises and in the cloud



Intuitive data exploration using natural language query



Integrated with familiar Microsoft products and utilizes commitment for scale & availability in Azure



Fast deployment, hybrid configuration, secure, and integrated with existing IT systems.

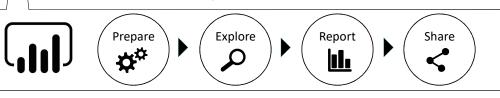




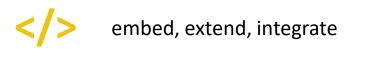
#### Power BI Overview



#### Power BI Desktop

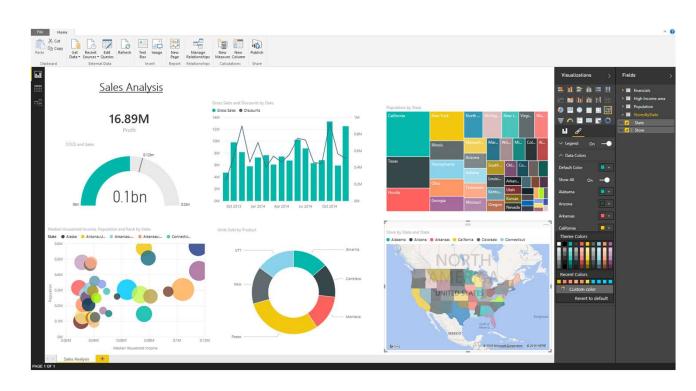


#### Power BI Platform



### Create Power BI Content w/ PBI Desktop

- Companion to the Power BI Service
- For Business Analysts
- Rich report authoring tool with direct publish to Power BI service
- Built-in data access, mashups, and transformation capabilities
- Updated regularly





### Prepare, explore, report and collaborate

Acquire and prepare data with extensive query capabilities

Establish data structure and transform and analyze data

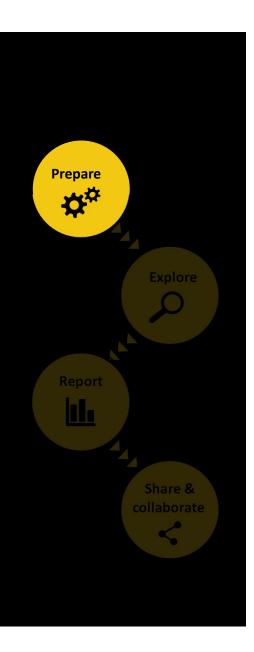
Explore data in new ways through a freeform, drag-and-drop canvas

Run R scripts directly in Power BI Desktop

Author reports with a broad range of modern data visualizations



Available as a free, downloadable desktop companion to the Power BI service, **Power BI Desktop is a visual data exploration and reporting tool** 

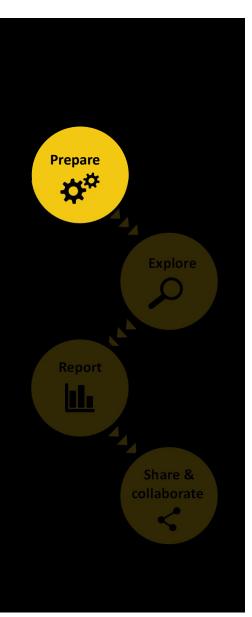


## Consolidate data from a broad range of sources

- Use Query functionality to connect to data from a variety of sources beyond those available from powerbi.com
- Navigate data quickly with in-memory processing that optimizes performance
- Pare down datasets to only what's needed by editing queries before data loading
- Ability to automatically find related tables when connecting to database sources

Data sources available through Power BI Desktop

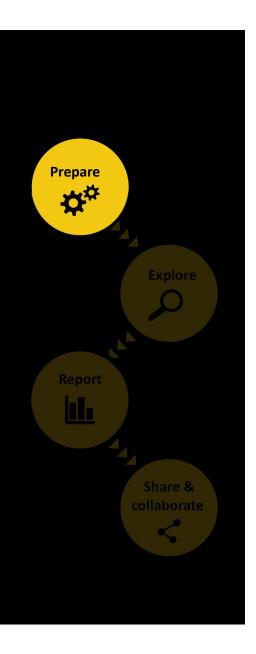
File	Database	Azure	Online Serv	vices	Other
<ul> <li>Excel</li> <li>CSV</li> <li>XML</li> <li>Text</li> <li>JSON</li> <li>SharePoint Folder</li> </ul>	SQL Server     DirectQuery for SQL Server     Access     SQL Server Analysis Services     SAP HANA     SAP Business Warehouse     Oracle     IBM DB2     MySQL     PostgreSQL     Sybase     Teradata	SQL Database     DirectQuery for SQL Database     SQL Data Warehouse     Marketplace     HDInsight     Blob Storage     Table Storage     HDInsight Spark     DocumentDB     Data Lake Store	MailChimp     Marketo     QuickBooks Online     Smartsheet     SQL Sentry     Stripe     SweetIQ     Twilio     Zendesk     Spark     Dynamics CRM     Online     Facebook     Google Analytics     Salesforce     appFigures     GitHub	<ul> <li>SparkPost</li> <li>tyGraph</li> <li>Webtrends</li> <li>SharePoint Online</li> <li>Exchange Online</li> </ul>	Web     SharePoint List     OData Feed     Hadoop File (HDFS)     Active Directory     Microsoft Exchange     ODBC     R Script     Blank Query



### Data Connectivity Modes

With Power BI Desktop, you can connect to your data in three ways: Import, DirectQuery, Live/Exploration

	Import	DirectQuery	Live/Exploration
Overview	<ul><li>ETL</li><li>Data download</li></ul>	<ul> <li>Select specific tables</li> <li>No data download</li> <li>Queries triggered from Report visuals</li> </ul>	<ul> <li>Explore source objects from Report surface</li> <li>No data download</li> <li>Queries triggered from Report visuals</li> </ul>
Supported Data Sources	All sources	<ul> <li>SQL Server</li> <li>Azure SQL Database</li> <li>Azure SQL Data Warehouse</li> <li>SAP HANA</li> <li>Oracle</li> <li>Teradata &amp; others</li> </ul>	<ul> <li>SQL Server Analysis Services (Tabular &amp; Multidimensional)</li> </ul>
Max # of data sources per report	Unlimited	• One	• One
Data Transformations	All transformations (100's)	<ul> <li>Partial support (varies by data source)</li> </ul>	• None
Mashup Capabilities	<ul><li>Merge (Joins)</li><li>Append (Union)</li><li>Parameterized queries</li></ul>	<ul><li>Merge (Joins)</li><li>Append (Union)</li></ul>	• None
Modeling Capabilities	<ul><li>Relationships</li><li>Calculated Columns &amp; Tables</li><li>Measures</li><li>Hierarchies</li></ul>	<ul><li>Calculated Columns</li><li>Measures</li><li>Change Column Types</li></ul>	• None



# Shape data into the format and structure you need

### Transform data to fit your needs using intuitive UI

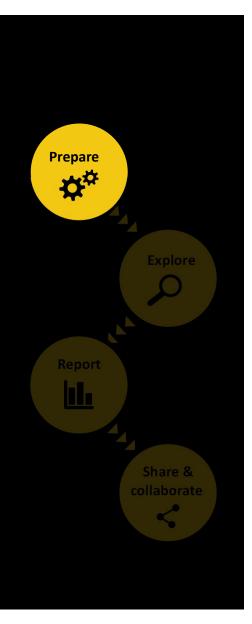
- Select data for inclusion
- Cleanse data and remove errors
- Precisely tune the query step sequence: re-order, add, edit or delete steps as needed
- Modify data types to support specific calculation requirements

Very powerful for advanced scenarios such as Mashups

#### Common data-shaping tasks

- Remove rows
- Rename/Remove tables and columns
- Change a data type
- Delete Relationships
- Pivot columns and group rows
- Modify a table name
- Identify and fix errors
- Merge or append queries to combine data from multiple queries into a single query

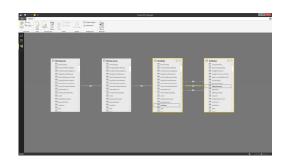
Shape and combine data



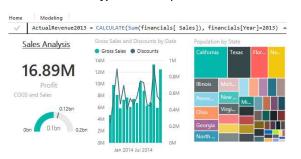
# Produce rich data models using formulas and relationships

- Automatically create a model by importing data
  - Desktop detects relationships automatically, categorizes data and applies default summarization
  - Create relationships via drag & drop between 2 tables
- Refine models to enable complex calculations
- Use automatically generated measures, create custom measures, or create Calculated Tables with Data Analysis Expressions (DAX) formulas
- Develop advanced analytics using a combination of measures and relationships

Apply complex schema and business logic to create rich, reusable data models



Create and modify relationships



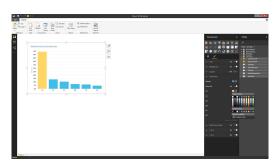
Define and use measures with DAX formulas

**DAX Function Reference** 



## Explore your data with freeform, drag and drop canvas

- Explore data in a variety of ways and across multiple visualizations
  - Pivot and slice data
  - Drill into and across datasets
  - Date sort and filters including Min & Max functions
  - Change visualization types
- Select, transform and mashup data via a freeform, drag-and-drop canvas
- Filter data and use cross-filter capabilities
- Run R scripts, and import the resulting datasets into a Power BI Desktop data model



Power BI Desktop allows you to explore your data and create insightful visualizations on a freeform canvas



# Deliver valuable insights with customizable visual reports

Depict data in compelling reports that tell stories using a range of interactive visualizations

- Use data from many sources in a single, consolidated report
- Create compelling visuals by integrating with R
- Ability to incorporate custom visualizations
- Build reports with KPI trends
- Change color, format and customize visualizations
- Linear or Logarithmic scales in Y-axis



Power BI Desktop allows you to create and customize reports that tell visually compelling data stories



## Share reports, visualizations and data with a broad audience

- Save Power BI Desktop report files and easily publish them to Power BI
- Share as appropriate with other Power BI users in your organization
- Copy table, cells or columns to clipboard



Import Power BI Desktop file in Power BI service



Publish from Power BI Desktop to Power BI service